

dfcu Limited

ANNOUNCEMENT

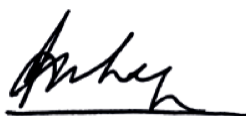
In compliance with the General Obligations of Disclosure under the Uganda Securities Exchange Listing Rules, 2003, **dfcu** Limited (“the Company”) informs its shareholders and the general public that its wholly-owned commercial banking subsidiary **dfcu** Bank Limited (“the Bank”) has concluded an agreement with Bank of Uganda (“BOU”) to purchase the assets and assume liabilities of Crane Bank Limited (In Receivership) (“CBL”).

The Board of Directors of the Bank, at a meeting held on 25 January 2017, approved the transaction and a Purchase of Assets and Assumption of Liabilities Agreement between the Bank and BOU was signed on 25 January 2017.

The Bank has begun the process of integrating the assets and liabilities of CBL into its business. Further supplemental actions required to give effect to this integration will continue to be implemented by both the Bank and Company including additional equity injection by the Company into the Bank. All regulatory and corporate approvals that may be required to complete the integration shall be sought in due course.

Accordingly, shareholders of the Company are advised to exercise caution when dealing in the Company’s securities.

Issued by the Board of Directors of **dfcu** Limited.
27 January 2017.



Chairman



Company Secretary